

3. Declaration and signature (for client)

By completing and signing this form, I/we:

- Confirm that I/we are no longer receiving advice from our existing financial adviser in relation to the policies/accounts listed above.
- For the policies/accounts listed above, my/our new financial adviser will be responsible for advising me/us and will have access to my/our information, which may include health information. If I/we have provided information about another person to (e.g. a life insured/beneficiary), I/we declare that I/we have the consent from that person to do so and have informed them that their information may be visible to the financial adviser named in this form and any other person authorised by the financial adviser.
- Acknowledge that Brighter Super Trustee may refuse to accept this authority.
- Agree to release/discharge and indemnify Brighter Super Trustee from any liability, cost or loss that is incurred as a result of acting on this authority.
- Authorise all remuneration currently being paid for the policies/accounts listed be paid to the financial adviser nominated in Section 2.
- Declare that I/we have read this form and declare that the information provided is true and accurate.

Signature of Member/Policy Owner 1

Date (dd/mm/yyyy)

Signature of Member/Policy Owner 2

Date (dd/mm/yyyy)

Zurich Australia Limited, trading as OnePath Life (ABN 92 000 010 195, AFSL 232510) (Zurich or OnePath) issues OneCare, OneCare External Mastertrust, OneCare held in SMSF and some of the OnePath legacy range of products.

Brighter Super Trustee (ABN 94 085 088 484, AFSL 230511, RSE L0000178) is the trustee of Brighter Super (ABN 23 053 121 564, RSE R1000160) and the issuer of OneCare Super and some of the other OnePath legacy range of products. Zurich is the insurer of these products.

This information does not take into account your personal objectives, financial situation or needs. You should consider these factors and the appropriateness of the information to you. Consider seeking advice specific to your individual circumstances from an appropriate professional. You should also consider the relevant Product Disclosure Statement (PDS) for the product available at onepath.com.au/documents/onecare-policy-terms or by calling us on 133 667 in deciding whether to acquire or continue to hold the product. Furthermore, some relevant products have been designed to meet certain objectives, financial situations and needs, which are described in its Target Market Determination available at onepath.com.au/life-insurance/target-market-determination