

Supplementary Personal Statement – Non permanent residency

August 2022

Zurich Australia Limited (Zurich, OnePath)

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Customer Care

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Duty to take reasonable care not to make a misrepresentation

Your duty to take reasonable care not to make a misrepresentation is explained in the PDS and the Life Insured's Personal Statement and it applies each time you provide us with information before we issue a policy.

Not meeting your legal duty can have serious impacts on your insurance. Before your cover starts, please tell us about any changes that mean you and each person who answered our questions would now answer differently. It could save time if you let us know about any changes as and when they happen. This is because any changes might require further assessment or investigation.

Details of life insured

Application/Policy number(s)
if known

Title

 Mr Mrs Ms Miss Dr Other

Surname

Given name(s)

Date of birth (dd/mm/yyyy)

 / /

All Cover types

1. Are you applying for, or do you intend to apply for, permanent residency status in Australia? ☐ Yes ☐ No

If 'Yes', please indicate date of application (dd/mm/yyyy) / /

If 'No', please explain your future intentions with regards to residency.

2. Please advise details of the name and subclass of the Visa type you currently hold.

3. Is Australia your sole country of residence and are you living in Australia on a permanent basis? ☐ Yes ☐ No

If 'No', please describe your residency status.

4. Do you have immediate family or a partner residing in Australia, or are they planning to reside in Australia in the near future? ☐ Yes ☐ No

5. Do you hold, or are you in the process of obtaining, any of the following assets in Australia?

a) Property ☐ Yes ☐ No

b) A business ☐ Yes ☐ No

c) A bank account ☐ Yes ☐ No

If 'Yes', please indicate each asset you hold and its approximate value.

6. Are you intending to leave Australia within the next five years (other than for a holiday or for a duration of less than three months)? ☐ Yes ☐ No

If 'Yes', please provide your reason for leaving Australia and the anticipated duration.

Additional Questions for Income Secure/Living Expenses Cover only:

7. Have you been living in Australia for a minimum three months? ☐ Yes ☐ No

If 'No', how long have you been living in Australia?

8. Which of the following option(s) apply to your current employment situation?

a) You are employed by an independent employer ☐

Please provide the name of your employer and the duration of your current employment.

b) You are self employed ☐

Please provide details including the name and type of business, and the length of time in operation.

c) You have purchased an existing business ☐

Please provide full details (e.g. date of purchase, type of business, etc).

Declaration

I, the life to be insured, declare that I have read and understood my duty to take reasonable care not to make a misrepresentation and that the statements and answers provided in this application are true, accurate and complete. I understand that the information I provide in this form, in conjunction with any other statements I have made in connection with this application for life insurance, will be used by OnePath, to decide whether to provide life insurance cover to the policy owner in respect of my life.

I consent to the collection, use, storage and disclosure of my personal information as described in the Privacy Policy and the Privacy Statement contained in the PDS (including discussing any information obtained from me and any doctors or accountants with the financial adviser associated with this application). OnePath's Privacy Policy is available at onepath.com.au/about-us/privacy-policy

If I have provided personal information about any identified person, I declare that I have their permission to do so and I have informed them of the Privacy Policy and the Privacy Statement.

Name of life insured

Signature

Date (dd/mm/yyyy)

Postal address

OnePath
Locked Bag 994
North Sydney NSW 2059