

Supplementary Personal Statement

Farmer's Questionnaire

August 2022

Zurich Australia Limited (Zurich, OnePath)

ABN 92 000 010 195 AFSL 232510

Customer Care

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Duty to take reasonable care not to make a misrepresentation

Your duty to take reasonable care not to make a misrepresentation is explained in the PDS and the Life Insured's Personal Statement and it applies each time you provide us with information before we issue a policy.

Not meeting your legal duty can have serious impacts on your insurance. Before your cover starts, please tell us about any changes that mean you and each person who answered our questions would now answer differently. It could save time if you let us know about any changes as and when they happen. This is because any changes might require further assessment or investigation.

Details of Life Insured

Application/Policy number(s) if known	
Title	☐ Mr ☐ Mrs ☐ Ms ☐ Miss ☐ Dr ☐ Other
Surname	
Given name(s)	
Date of birth (dd/mm/yyyy)	

Please answer the following questions

1. What type of farm do you operate (e.g. wheat, cattle, sheep, banana)?

2. Please describe the ownership structure:

3. How long have you been managing/operating this farm? Years Months

4. Do you have any agricultural qualifications? If yes, please provide details (Qualification, degree, licence number, etc) ☐ Yes ☐ No

5. Is the farm currently operating profitably? ☐ Yes ☐ No

6. Please provide the following details for the farm for the last three financial years (where there are multiple entities involved, please consolidate the figures):

	3 years ago: 30/06/20	2 years ago: 30/06/20	The last year: 30/06/20
Gross turnover	\$	\$	\$
Business expenses	\$	\$	\$
Net profit			
Total			

7. Please provide details of any current liabilities (e.g. mortgages, business loans, equipment leases), including details of the current repayment obligations:

Assets	
Farm value (inclusive of residential dwellings)	\$
Stock/inventories	\$
Farm machinery and equipment	\$
Other (describe)	\$
Total assets	\$

Liabilities	
Mortgages	\$
Business loans	\$
Equipment leases	\$
Other (describe)	\$
Total liabilities	\$
Net Assets	\$

8. Please provide details of the number of employees and total payroll value:

Full time	
Part time	
Total payroll	

9. Do you employ a farm manager? ☐ Yes ☐ No

Declaration

I, the life to be insured, declare that I have read and understood my duty to take reasonable care not to make a misrepresentation and that the statements and answers provided in this questionnaire are true, accurate and complete. I understand that the information I provide on this form in conjunction with any other statements made in connection with this application for life insurance will be used by OnePath, to decide whether to extend life insurance cover to the policy owner in respect of my life.

I consent to the collection, use, storage and disclosure of my personal information as described in the Privacy Policy and the Privacy Statement contained in the PDS (including discussing any information obtained from me and any doctors or accountants with the financial adviser associated with this application). OnePath's Privacy Policy is available at onepath.com.au/about-us/privacy-policy

If I have provided personal information about any identified person, I declare that I have their permission to do so and I have informed them of the Privacy Policy and the Privacy Statement.

Name of Life Insured	
Life Insured's signature (sign clearly within box)	
Date (dd/mm/yyyy)	/ /

Postal address

OnePath
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