

# ONEANSWER PDS UPDATE – ONEANSWER NAME CHANGES

## PDS Update | 26 November 2018

This Product Disclosure Statement (PDS) Update amends the following documents issued on 18 September 2017:

- OneAnswer Frontier Investment Portfolio - PDS – Part One - Product Book
- OneAnswer Frontier Investment Portfolio – Additional Information Guide
- OneAnswer Frontier Personal Super and Pension - Fees Guide
- OneAnswer Investment Funds Guide
- OneAnswer Investment Portfolio (including //Select) – PDS – Part One – closed to new members
- OneAnswer Personal Super and Pension – Fees Guide – closed to new members.

## WHY ARE THE DOCUMENTS BEING AMENDED?

The above PDS documents are being amended as the below investment funds have changed their name:

Previous fund name	New fund name
OnePath Diversified High Yield	OnePath Diversified Credit
BT Core Australian Shares	Pendal Australian Shares
BT Monthly Income Plus	Pendal Monthly Income Plus
BT Core Hedged Global Shares	Pendal Core Hedged Global Shares
BT Smaller Companies	Pendal Smaller Companies
BlackRock Balanced	BlackRock Tactical Growth

## UPDATED INFORMATION

1. Specifically, in each of the PDS documents listed below, replace references to the 'Previous fund name' with the 'New fund name' as detailed above:

Document	Page references
OneAnswer Frontier Investment Portfolio - PDS – Part One - Product Book	Tables on pages 13-16 Tables on pages 21-24 Page 19 in relation to Borrowing Costs
OneAnswer Frontier Investment Portfolio – Additional Information Guide	Tables on pages 14-16. The constitutional names are also changing as detailed in section 2 on the next page.

Document	Page references
OneAnswer Frontier Personal Super and Pension - Fees Guide	Tables on pages 9-11 Tables on pages 14-17 Page 12 in relation to Borrowing Costs
OneAnswer Investment Funds Guide	Page 11 in relation to the listing of externally managed hedge funds Investment Fund Profile section on page 13, 42, 50, 52, 58 and 70. Index on page 90 and 91
OneAnswer Investment Portfolio (including //Select) - PDS - Part One	Tables on pages 15-17 Tables on pages 25-28 Page 19 in relation to Rebate Example. Page 22 in relation to Borrowing Costs. Page 23 in relation to Entry Fees
OneAnswer Personal Super and Pension - Fees Guide	Tables on pages 9-11 Tables on pages 12-14 Tables on pages 18-21 Page 15 in relation to Borrowing Costs

2. The OneAnswer Frontier Investment Portfolio – Additional Information Guide (AIG) is updated in the tables on pages 14 – 16 to also replace the constitutional names as follows:

Previous fund name (in AIG)	ARSN	New constitutional name	Page reference
OnePath Diversified High Yield	105 698 931	OnePath Diversified Credit Trust [Frontier]	page 14
BT Core Australian Shares	135 335 287	OneAnswer - Pental Australian Share Trust [Frontier]	page 15
BT Monthly Income Plus	127 179 373	OneAnswer - Pental Monthly Income Plus Trust [Frontier]	page 14
BT Core Hedged Global Shares	104 467 281 101 424 239	ANZ OA - Pental Core Hedged Global Share Trust OneAnswer - Pental Core Hedged Global Share Trust [Frontier]	page 16
BT Smaller Companies	110 606 301	OneAnswer - Pental Smaller Companies Trust [Frontier]	page 15
BlackRock Balanced	101 423 732	OneAnswer - BlackRock Tactical Growth Trust [Frontier]	page 15

3. The OneAnswer Investment Funds Guide is updated in the Manager Profiles section on page 36, to replace references as follows:

Previous name	New name
BT Investment Management	Pendal Group Limited
BT Investment Management (Institutional) Limited (BTIM)	Pendal Institutional Limited

4. The OneAnswer Investment Funds Guide is updated in the Investment Fund Profiles section, to replace the names of the underlying funds into which the OneAnswer investment funds invest as follows:

Previous underlying fund name	New underlying fund name	Page reference
BT Wholesale Core Australian Share Fund	Pendal Australian Share Fund	Page 58
BT Wholesale Monthly Income Plus Fund	Pendal Monthly Income Plus Fund	Page 42
BT Wholesale Core Hedged Global Share Fund	Pendal Core Hedged Global Share Fund	Page 70
BT Wholesale Smaller Companies Fund	Pendal Smaller Companies Fund	Page 58

## ANY QUESTIONS?

If you have any questions or require further information, please:

- call Customer Services on 133 665, weekdays between 8.30am and 6.30pm (AEST).
- speak with your financial adviser.

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