

Superannuation Transfer Form

OneAnswer Frontier Personal Super

26 May 2018

OnePath Custodians Pty Limited (OnePath Custodians)

ABN 12 008 508 496 AFSL 238346 RSE L0000673

OnePath Life Limited (OnePath Life)

ABN 33 009 657 176 AFSL 238341

OnePath MasterFund (Fund)

ABN 53 789 980 697 RSE R1001525 SFN 2929 169 44
242 Pitt Street, Sydney NSW 2000

Customer Services

Phone 133 665

Email customer@onepath.com.au

Website onepath.com.au

Instructions

- Please forward this form to your existing financial institution to transfer funds from a non-OnePath superannuation fund to the OnePath MasterFund.
- If you want to transfer more than one fund, please photocopy this form. You may be requested by your existing fund to forward details or sign additional documents. Please action this as soon as possible. Please be aware that other financial institutions may impose a fee when you withdraw from their fund. There may also be delays in having your money transferred from your existing fund.
- To prevent delays in your transfer, please ensure all details are completed and attach your most recent statement from your existing fund as well as proof of identity (see section 2).

Important information: If you wish to claim a tax deduction or request a contributions split, you must do so prior to rolling out of your existing fund (including if you are transferring between OnePath administered funds) by completing a Notice of Intent to Claim a Tax Deduction or Superannuation Contributions Splitting Application form. Please note a tax deduction for personal contributions may only be allowed on a proportional basis where we receive a 'Notice of intent to claim a tax deduction for super contributions' after we have paid a partial withdrawal or rollover. Please contact the financial institution from which you are transferring to request the appropriate form.

Moving funds (including terminal medical condition payments) may have taxation, investment and insurance implications, we recommend you consult with your adviser.

We are required to give your tax file number to the fund transferring your benefit to us. If you do not want us to do this, please notify us in writing.

1. Applicant details

Title Mr Mrs Ms Miss Dr Other

Surname

Given name(s)

Date of birth (dd/mm/yyyy) / /

Residential address (this cannot be a PO Box)

Suburb/Town State Postcode

Country Contact phone

If you would like to transfer your funds to an existing OneAnswer Frontier Personal Super account, please quote Member number (otherwise a new account will be opened). -

Tax file number - -

Please refer to the section titled 'Providing your tax file number (TFN)' in the OneAnswer Frontier Personal Super and Pension PDS before providing your TFN.

2. Proof of identity

I have attached a certified copy of my current driver's licence or passport **or**

I have attached certified copies of **both**:

Birth/Citizenship Certificate or Centrelink Pension Card **and**

Centrelink payment letter or Government notice* (less than one year old) with name/address.

* Notice issued by Commonwealth, State or Territory within the past 12 months that contains your name and residential address. For example:

- Tax office Notice of Assessment
- Rates notice from local council.

3. Request for transfer of funds

From

I hereby instruct you to transfer to the OnePath MasterFund the amount of my super/rollover fund which is detailed below.

total value or partial value \$

Fund details – paying institution

Financial institution											
Fund name											
Unique Superannuation Identifier	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Member number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Address of paying institution											
Suburb/Town					State			Postcode			
Country					Phone number of paying institution						

If the amount you wish to transfer to OneAnswer Frontier Personal Super is from a previous employer's superannuation fund, please state:

Name of employer											
Date ceased employment	<input type="text"/>	<input type="text"/>	<input type="text"/>	(dd/mm/yyyy)							

To

Fund details – receiving institution

Financial institution	ONEPATH LIFE LIMITED										
Fund name	ONEPATH MASTERFUND										
Unique Superannuation Identifier	MMF0334AU										
Address of receiving institution	GPO BOX 5306										
Suburb/Town	SYDNEY				State	NSW		Postcode	2001		
Country	AUSTRALIA										
Phone number of receiving institution	133 665										

4. Approval to transfer

- I hereby give authority to you to provide all relevant information and any other documentation to the Trustee of the OnePath MasterFund and my financial adviser regarding the transfer amount.
- I understand that the trustee of my previous fund is discharged from any liability in respect of any amount transferred.
- I approve the deduction of any applicable transfer fees, exit fees and taxes from the benefit being transferred (subject to legislative restrictions).
- I am aware I may ask my superannuation provider for information about any fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- I authorise the transfer of any contribution still to be made by my previous employer that may be received after my benefits have been transferred to the OnePath MasterFund.
- I understand that, in certain circumstances, the Trustee of the OnePath MasterFund may be required to deduct tax from the untaxed element of any amount transferred.
- I consent to the collection, use, storage and disclosure of my personal information (including health information) as described in OnePath's Privacy Policy which is available at onepath.com.au, or by calling Customer Services. If I have provided information about another person in this application (for example a life insured), I declare that I have the consent of that person to do so. I understand that OnePath Custodians and OnePath Life requires me to inform the person concerned that I have done so and direct them to the Privacy Policy which is located at onepath.com.au
- To the best of my knowledge, my other superannuation fund(s) is a complying superannuation fund under the *Superannuation Industry (Supervision) Act 1993*.
- OnePath MasterFund is a regulated and complying superannuation fund under the *Superannuation Industry (Supervision) Act 1993*.

Signature of applicant	<input type="text" value="X"/>	Date (dd/mm/yyyy)	<input type="text" value=" / /"/>
------------------------	--------------------------------	-------------------	-----------------------------------

Letter of Compliance

OneAnswer Frontier Personal Super and Pension

26 May 2018

OnePath Custodians Pty Limited

242 Pitt Street
Sydney NSW 2000

To whom it may concern,

I confirm the following statements on behalf of OnePath Custodians Pty Limited (**Trustee**), the trustee of OnePath MasterFund (**Fund**).

Complying superannuation fund

The Fund is a complying, resident, regulated superannuation fund under the *Superannuation Industry (Supervision) Act 1993 (SIS Act)*. The Fund is not subject to a direction under section 63 of the *SIS Act*, nor does it expect to receive such a direction.

Contributions

The Fund is able to accept superannuation guarantee contributions as well as other additional employer contributions.

The trust deed governing the Fund also allows benefits to be transferred from other resident regulated superannuation funds into the Fund, and allows benefits to be transferred or rolled over from the Fund to other resident regulated funds.

Members may only cash preserved benefits in circumstances permitted by the *SIS Act*.

The trustee of the transferring fund or life company is required to make its payment in accordance with the relevant laws and standards.

Further details

Further details relating to the Fund appear in the table below.

Fund details	
Fund name	OnePath MasterFund
Australian Business Number (ABN)	53 789 980 697
Superannuation Fund Number (SFN)	2929 169 44
Unique Superannuation Identifier (USI)	OneAnswer Frontier Personal Super MMF0334AU OneAnswer Frontier Pension MMF0333AU
Fund contact details	Customer Services GPO Box 5306 Sydney NSW 2001 Telephone 133 665 weekdays between 8:30am and 6:30pm (AEST) Email customer@onepath.com.au Website onepath.com.au

Yours sincerely



Peter Mullin

Director

OnePath Custodians Pty Limited

Trustee of OnePath MasterFund