

Bring your super together with OnePath



Benefits of consolidating your superannuation

If you've had more than one job, chances are you have more than one super account. By consolidating your super accounts you:

- ✓ pay just one set of fees, which could **save you money** and help grow your super
- ✓ manage just one set of paperwork, making it **easier to track** your super
- ✓ easily ensure all of your super is invested in **your chosen or the default investment strategy**.

It's easy to consolidate your super accounts, simply:

1. Complete a Rollover Form for each account you want to rollover.
2. Provide certified proof of identity for each Rollover Form.
3. Send the form and proof of identity to OnePath Life Limited, Reply Paid 5113, Sydney NSW 2001.

Remember next time you change jobs to take your OnePath account with you to avoid multiple super accounts and remember to discuss any potential superannuation strategies with your financial adviser.

➤ **Need Help? Call Client Services or Visit the Member Super Centre at onepath.com.au/member**

Corporate Super and Integra Super are products offered by the OnePath MasterFund (ABN 53 789 980 697, RSE R1001525, SFN 2929 169 44) (Fund). When an employer joins Corporate Super or Integra Super, their employees become members of the Fund. OnePath Custodians Pty Limited (ABN 12 008 508 496, AFSL 238 346, RSE L0000673) is the trustee and issuer of the Fund. This information is current as at July 2012 but is subject to change. Updated information will be available free of charge from onepath.com.au/member or by calling Customer Services on 1800 627 625 (Corporate Super) or 133 665 (Integra Super). The information provided is of a general nature and does not take into account your personal needs, financial circumstances or objectives. Before acting on this information, you should consider the appropriateness of the information, having regard to your needs, financial circumstances and objectives. You should read the relevant PDS available at onepath.com.au/member and consider whether a particular product is right for you before making a decision to acquire or continue to hold the product.

Rollover Form

Corporate Super and Integra Super

OnePath Custodians Pty Limited

ABN 12 008 508 496 AFSL 238346 RSE L0000673

OnePath MasterFund

ABN 53 789 980 697 RSE R1001525

242 Pitt Street, Sydney NSW 2000

Customer Services

Phone 133 665 (Integra Super)

1800 627 625 (Corporate Super)

Email customer@onepath.com.au (Integra Super)

corpsuper@onepath.com.au (Corporate Super)

Instructions

Complete and return this form to **OnePath Life Limited, Reply Paid 5113, Sydney NSW 2001**. If you have multiple superannuation funds, you will need to complete a separate request for each old fund. Simply photocopy the blank form before completing your details.

Other things to be aware of:

- Your old fund may charge a termination fee.
- If you have insurance cover, you need to be certain cover is maintained during the transfer.
- If claiming a tax deduction for a personal contribution to your old fund, it should be completed before rolling over.
- Moving funds may have investment, tax and insurance implications. Where a partial withdrawal or rollover is made, a tax deduction for personal contributions may only be allowed on a proportional basis. Generally, this affects personal contributions which are claimed as a tax deduction after a partial withdrawal or rollover has been made. Please see your tax adviser for independent taxation advice taking into account your individual circumstances.
- If you are splitting contributions made to your old fund with your spouse or de-facto, it should be completed before rolling over.
- You should always read the Product Disclosure Statement and consider discussing your personal circumstances with your financial adviser before making any decision about rolling over your super.

Step 1. Your old fund details

Please transfer my benefits from the following superannuation fund to OnePath:

Superannuation or Rollover Fund	<input type="text"/>		
Unique Superannuation Identifier (USI)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Policy/Member number	<input type="text"/>		
Fund ABN (optional)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Fund address (optional)	<input type="text"/>		
	<input type="text"/>	State <input type="text"/>	Postcode <input type="text"/>
Previous employer name	<input type="text"/>		

I hereby instruct you to transfer to the OnePath Master Fund the amount of my super/rollover fund which is detailed below.

Total value or partial value \$: ,, Approximate amount.

Step 2. Your OnePath superannuation details

Integra Super (USI MMF0146AU)	<input type="checkbox"/>	Corporate Super (USI MMF0393AU)	<input type="checkbox"/>
Plan name	<input type="text"/>		
Policy/Member number	<input type="text"/>		
Surname	<input type="text"/>	Given name(s)	<input type="text"/>
Address	<input type="text"/>		
	State <input type="text"/>	Postcode <input type="text"/>	Country <input type="text"/>
Country	<input type="text"/>		
Date of birth (dd/mm/yyyy)	<input type="text"/>	Email	<input type="text"/>
Phone (Business or mobile)	<input type="text"/>		
Internal use only	<input type="text" value="OP AO 2012"/>		

Step 3. Proof of identity

You need to supply a certified copy for each form you send in.

I have attached a **certified copy** of my driver's licence or passport.

or

I have attached **certified copies of both:**

- Birth/Citizenship Certificate or Centrelink Pension Card **and**
- Centrelink payment letter or Government or local council notice (less than one year old) with name and address.

A certified copy is a photocopy which has been compared with the original and endorsed as a true copy by an individual approved to do so, for example a Justice of the Peace, legal practitioner, Australia Post employee, finance company officer with five or more years of continuous service, etc.

Step 4. Authorisation and Disclosure

- I declare that I have read the current Product Disclosure Statement (PDS) and this form, and the information completed on this form is true and correct.
- I consent to the collection, use, storage and disclosure of my personal information (including health information) as described in OnePath's Privacy Policy which is available at onepath.com.au, or by calling Customer Services. If I have provided information about another person in this application (for example a beneficiary or life insured), I declare that I have the consent of that person to do so. I understand that OnePath Custodians requires me to inform the person concerned that I have done so and direct them to the Privacy Policy which is located at onepath.com.au
- I authorise the transfer of all my benefits as outlined above.
- I discharge the superannuation provider of my other fund from any further liability of any amount transferred.
- I declare that I am aware I may ask my superannuation provider for information about fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.
- I approve the deduction of fees and taxes (if any) from the benefits transferred (subject to legislative provisions).
- I consent to the collection, use, storage and disclosure of my personal information as described in the Privacy section of the PDS.

Signature of Member

Date (dd/mm/yyyy)